

TRACT 37793 - Assumption Parish, Louisiana

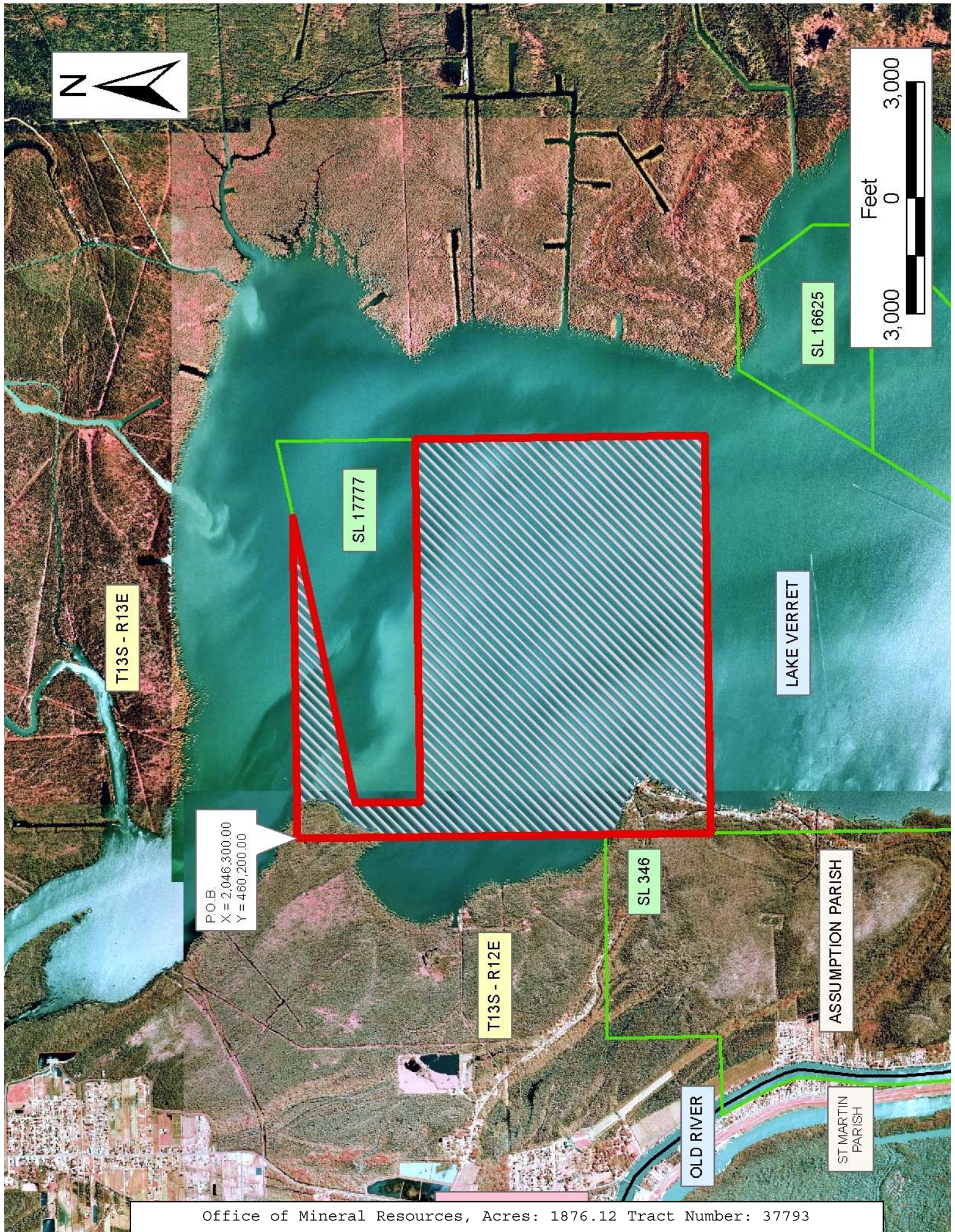
All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,046,300.00 and Y = 460,200.00; thence East 8,334.33 feet to a point on the North line of State Lease No. 17777 having Coordinates X = 2,054,634.33 and Y = 460,200.00; thence South 78 degrees 29 minutes 52 seconds West 7,577.51 feet along the North line of said State Lease No. 17777 to its Northwest Corner having Coordinates X = 2,047,209.00 and Y = 458,689.00; thence South 1,689.00 feet along the West line of Said State Lease No. 17777 to its Southwest Corner having Coordinates X = 2,047,209.00 and Y = 457,000.00 and East 9,391.00 feet along the South line of said State Lease No. 17777 to its Southeast Corner having Coordinates X = 2,056,600.00 and Y = 457,000.00; thence South 7,500.00 feet to a point having Coordinates X = 2,056,600.00 and Y = 449,500.00; thence West approximately 10,300 feet to a point on the East line of State Lease No. 346, as amended, having a Coordinate of Y = 449,500.00; thence Northerly approximately 2,745 feet along the East line of said State Lease No. 346 to its Northeast Corner; thence continue along the North line of said State Lease No. 346 or the Easterly extension thereof to a point having a Coordinate of X = 2,046,300.00 thence Northerly approximately 7,995 feet to the point of beginning, **LESS AND EXCEPT** all that portion, if any, of State Lease No. 346, as amended, that may lie within the above described tract, containing approximately **1,876.12 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37794 - Assumption Parish, Louisiana

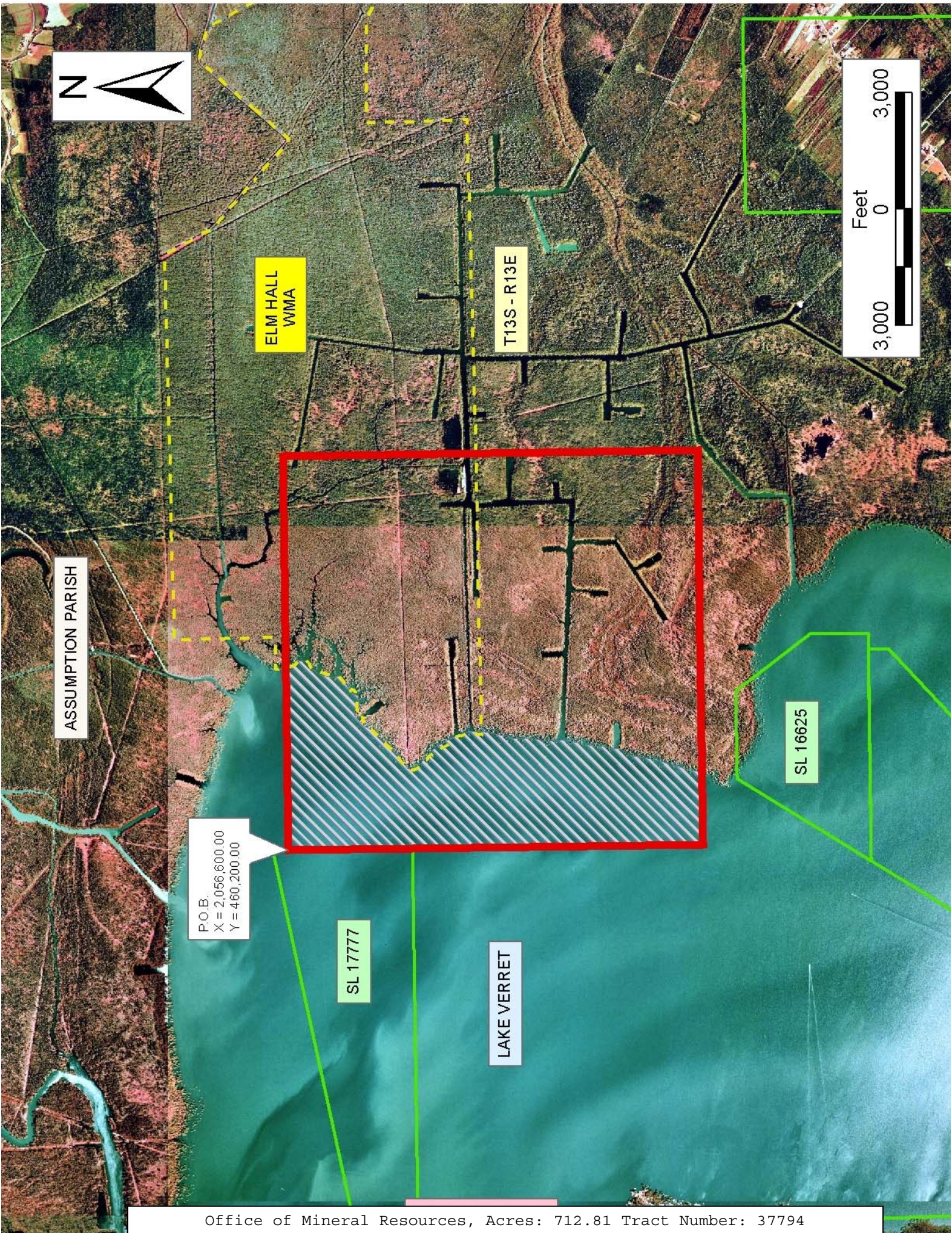
All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,056,600.00 and Y = 460,200.00; thence East 10,170.00 feet to a point having Coordinates X = 2,066,770.00 and Y = 460,200.00; thence South 10,700.00 feet to a point having Coordinates X = 2,066,770.00 and Y = 449,500.00; thence West 10,170.00 feet to a point having Coordinates X = 2,056,600.00 and Y = 449,500.00; thence North 7,500.00 feet to the Southeast corner of State Lease No. 17777 having Coordinates X = 2,056,600.00 and Y = 457,000.00; thence North 3,200.00 feet along the East line of said State Lease No. 17777 to the point of beginning, **LESS AND EXCEPT** all that portion of the Elm Hall Wildlife Management Area that may lie within the boundary of the above described tract, containing approximately **712.81 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

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Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37795 - St. Bernard Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in St. Bernard Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,543,384.00 and Y = 450,225.00; thence East 8,891.12 feet to a point on the Western boundary of State Lease No. 18184 having Coordinates of X = 2,552,275.12 and Y = 450,225.00; thence along the boundary of said State Lease No. 18184 the following courses: South 14 degrees 54 minutes 53 seconds East 388.07 feet, South 11 degrees 39 minutes 11 seconds West 1,968.32 feet, and North 88 degrees 08 minutes 29 seconds East 266.29 feet to the Northwest corner of State Lease No. 18438 having Coordinates of X = 2,552,243.58 and Y = 447,930.89; thence along the boundary of said State Lease No. 18438 the following courses: South 3,175.89 feet, West 2,085.58 feet, and South 2,154.00 feet to a point having Coordinates of X = 2,550,158.00 and Y = 442,601.00; thence West 6,774.00 feet to a point having Coordinates of X = 2,543,384.00 and Y = 442,601.00; thence North 7,624.00 feet to the point of beginning, containing approximately **1,299 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

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NOTE: The Office of Mineral Resources will require a minimum bonus of \$230 per acre and a minimum royalty of 23%.

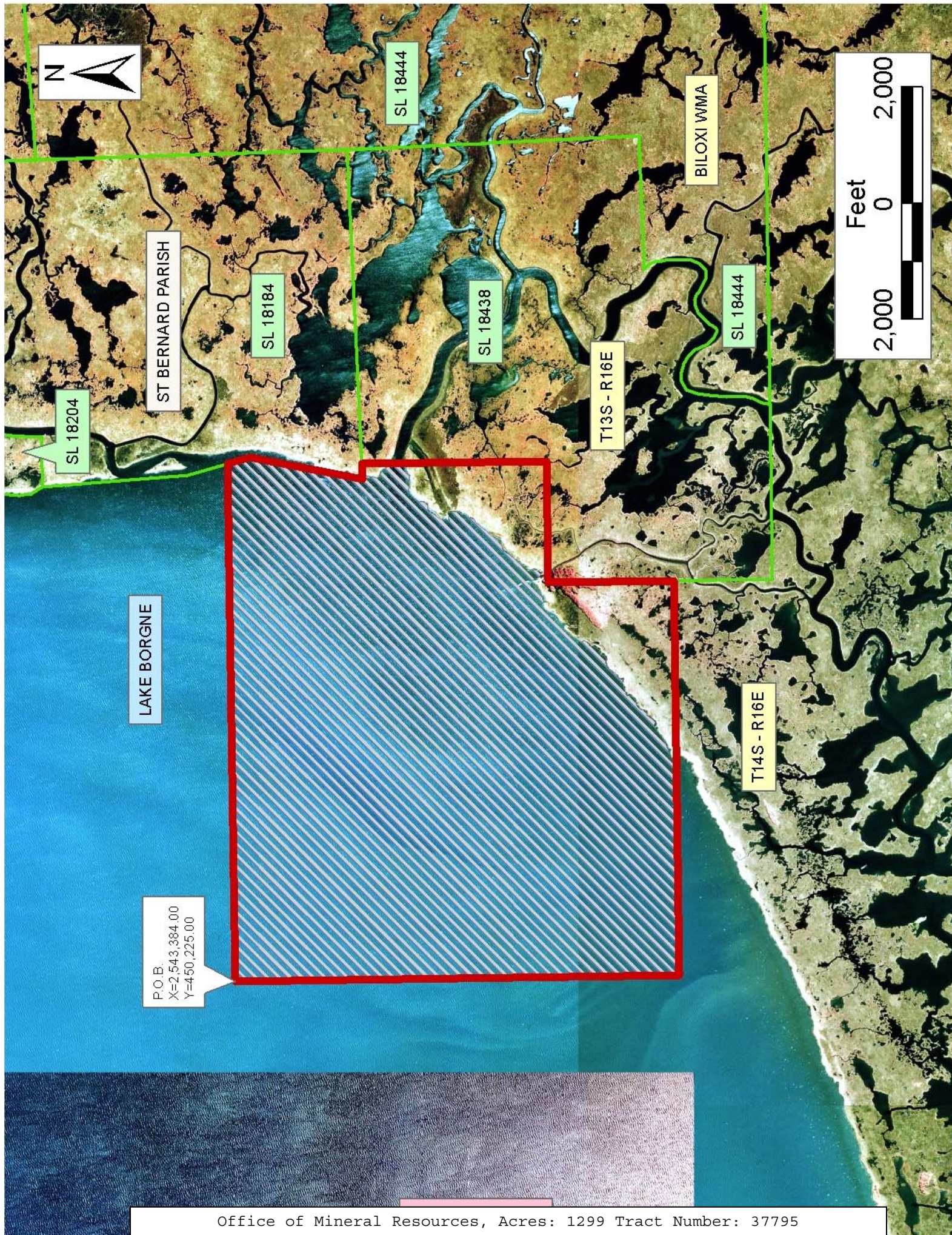
NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing,

constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



P.O.B.
X=2,543,384.00
Y=450,225.00

LAKE BORGNE

ST BERNARD PARISH

BILOXI WMA

Feet
2,000 0 2,000

TRACT 37796 - Assumption Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,046,300.00 and Y = 449,500.00; thence East 10,300.00 feet to a point having Coordinates X = 2,056,600.00 and Y = 449,500.00; thence South 3,549.20 feet to a point on the West line of State Lease No. 16625 having Coordinates X = 2,056,600.00 and Y = 445,950.80; thence South 32 degrees 18 minutes 14 seconds West 935.61 feet along the West line of said State Lease No. 16625 to its Southwest Corner also being the Northwest Corner of State Lease No. 16626 having Coordinates X = 2,056,100.00 and Y = 445,160.00; thence along the boundary of said State Lease No. 16626 the following courses: South 32 degrees 14 minutes 43 seconds West 3,795.36 feet to a point, South 500.00 feet to a point and East 2,525.00 feet to a point on South line of said State Lease No. 16626 having Coordinates of X = 2,056,600.00 and Y = 441,450.00; thence South 2,275.00 feet to a point having Coordinates of X = 2,056,600.00 and Y = 439,175.00; thence West 10,300.00 feet to a point having Coordinates of X = 2,046,300.00 and Y = 439,175.00; thence North 10,325.00 feet to the point of beginning, **LESS AND EXCEPT** all that portion of said State Lease No. 346, as amended, that may lie within the above described tract, containing approximately **2,156.27 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

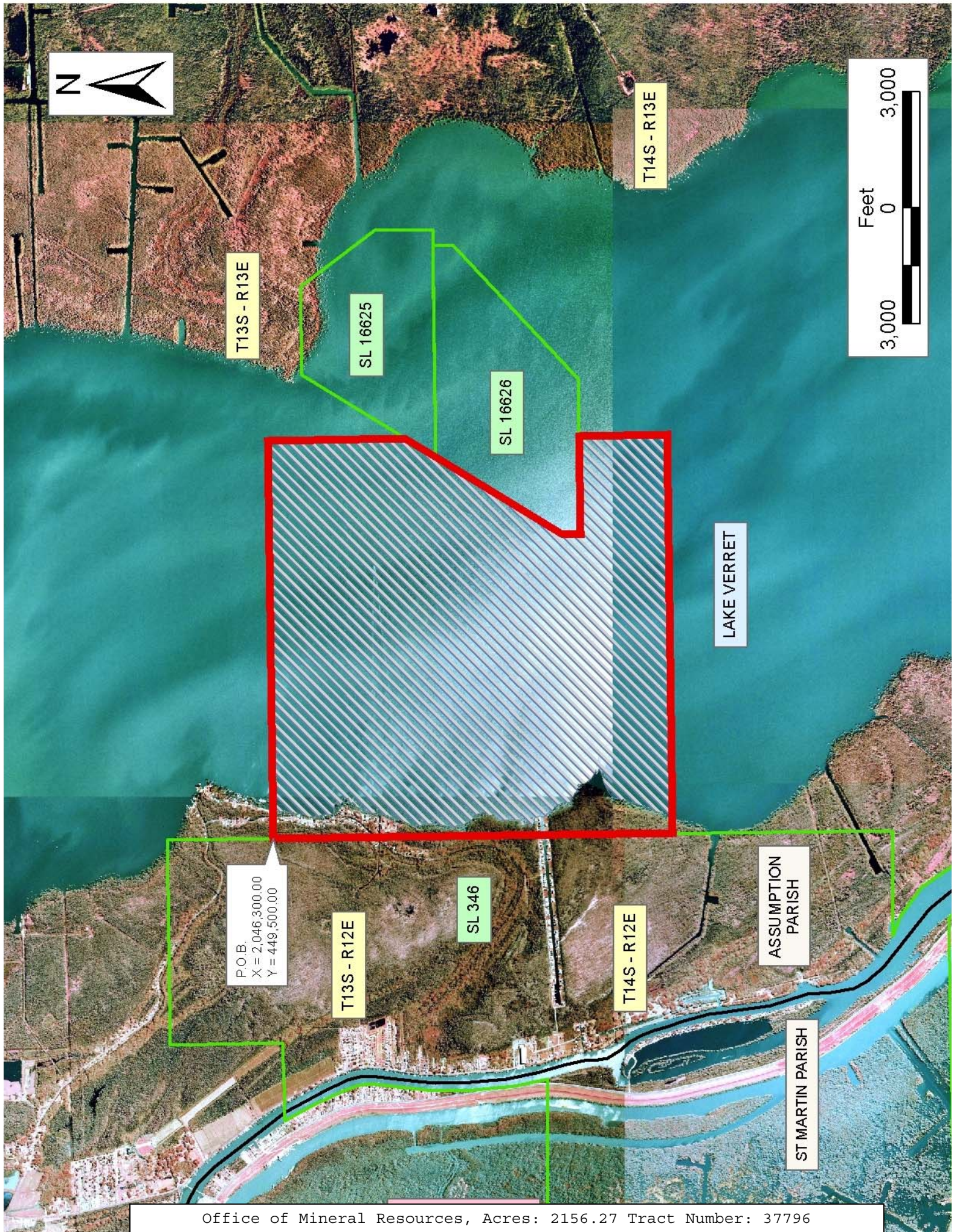
NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its

Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37797 - Assumption Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,056,600.00 and Y = 449,500.00; thence East 10,170.00 feet to a point having Coordinates X = 2,066,770.00 and Y = 449,500.00; thence South 10,325.00 feet to a point having Coordinates X = 2,066,770.00 and Y = 439,175.00; thence West 10,170 feet to a point having Coordinates X = 2,056,600.00 and Y = 439,175.00; thence North 2,275.00 feet to a point on the South line of State Lease No. 16626 having Coordinates X = 2,056,600.00 and Y = 441,450.00; thence along the boundary of said State Lease No. 16626 the following courses: East 1,475.00 feet to a point, North 47 degrees 33 minutes 50 seconds East 4,742.36 feet to a point and North 510.00 feet to the Northeast Corner of said State Lease No. 16626, being also a point on the South line of State Lease No. 16625 and having Coordinates of X = 2,061,575.00 and Y = 441,160.00; thence along the boundary of said State Lease No. 16625 the following courses: East 425.00 feet to a point, North 1,490.00 feet to a point, North 36 degrees 38 minutes 03 seconds West 2,430.02 feet to a point, West 2,275.00 feet to a point and South 32 degrees 18 minutes 14 seconds West 3,134.30 feet to a point on the West line of said State Lease No. 16625 having Coordinates X = 2,056,600.00 and Y = 445,950.80; thence North 3,549.20 feet to the point of beginning, containing approximately **892.11 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



ASSUMPTION PARISH

T13S - R13E

T14S - R13E

SL 16625

SL 16626

P.O.B.
X = 2,056,600.00
Y = 449,500.00

LAKE VERRET

TRACT 37798 - St. Bernard Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in St. Bernard Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,569,152.45 and Y = 422,199.48; thence North 02 degrees 18 minutes 11 seconds West 5,859.25 feet to a point having Coordinates of X = 2,568,917.00 and Y = 428,054.00; thence North 89 degrees 58 minutes 58 seconds West 1,675.00 feet to the Southeast corner of State Lease No. 18328 having Coordinates of X = 2,567,242.00 and Y = 428,054.50; thence North 7,102.50 feet on the East line of said State Lease No. 18328 to its Northeast corner, also being the Southwest corner of State Lease No. 17958 having Coordinates of X = 2,567,242.00 and Y = 435,157.00; thence East 6,705.00 feet on the South line of said State Lease No. 17958 to a point having Coordinates of X = 2,573,947.00 and Y = 435,157.00; thence South 02 degrees 18 minutes 39 seconds East 12,723.35 feet to a point having Coordinates of X = 2,574,460.00 and Y = 422,444.00; thence South 87 degrees 21 minutes 44 seconds West 5,313.18 feet to the point of beginning, containing approximately **196 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

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NOTE: The Office of Mineral Resources will require a minimum bonus of \$230 per acre and a minimum royalty of 23%.

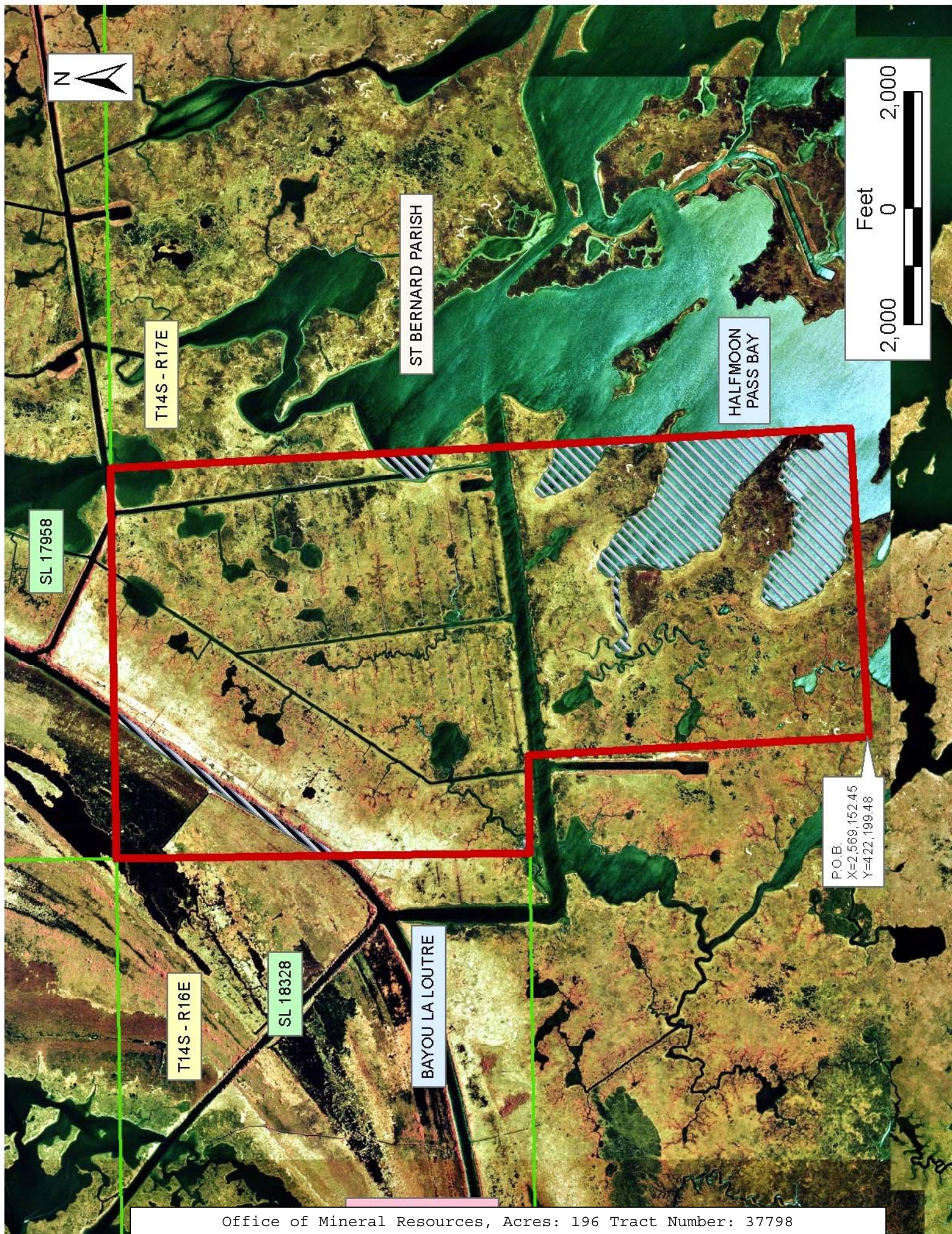
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Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37799 - St. Bernard Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in St. Bernard Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,569,152.45 and Y = 422,199.48; thence South 87 degrees 49 minutes 04 seconds West 5,291.28 feet to a point having Coordinates of X = 2,563,865.00 and Y = 421,998.00; thence South 87 degrees 48 minutes 46 seconds West 10,558.69 feet to a point having Coordinates of X = 2,553,314.00 and Y = 421,595.00; thence North 01 degrees 57 minutes 19 seconds West 13,569.90 feet to a point having Coordinates of X = 2,552,851.00 and Y = 435,157.00; thence East 3,770.50 feet to the Northwest corner of State Lease No. 18328 having Coordinates of X = 2,556,621.50 and Y = 435,157.00; thence along the boundary of said State Lease No. 18328 the following courses: South 7,102.50 feet and East 10,620.50 feet to its Southeast corner having Coordinates of X = 2,567,242.00 and Y = 428,054.50; thence South 89 degrees 58 minutes 58 seconds East 1,675.00 feet to a point having Coordinates of X = 2,568,917.00 and Y = 428,054.00; thence South 02 degrees 18 minutes 11 seconds East 5,859.25 feet to the point of beginning, containing approximately **153 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

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NOTE: The Office of Mineral Resources will require a minimum bonus of \$230 per acre and a minimum royalty of 23%.

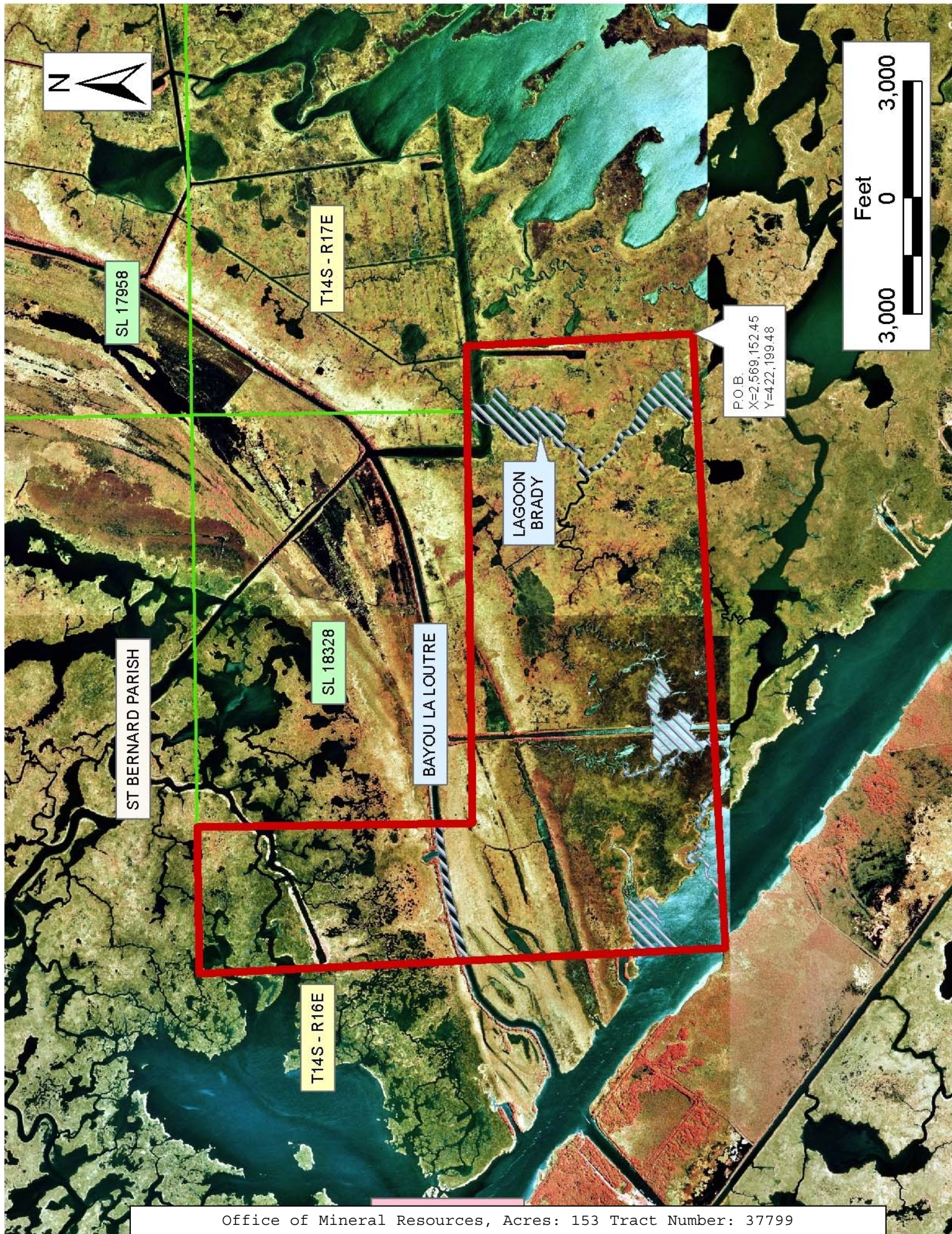
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servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



TRACT 37800 - Assumption Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,056,600.00 and Y = 439,175.00; thence East 10,170.00 feet to a point having Coordinates X = 2,066,770.00 and Y = 439,175.00; thence South 8,627.36 feet to a point on the North line of State Lease No. 18574 having Coordinates X = 2,066,770.00 and Y = 430,547.64; thence West 3,414.06 feet along the North line of said State Lease No. 18574 to its Northwest Corner having Coordinates X = 2,063,355.94 and Y = 430,547.64; thence South 3,047.64 feet along the West line of said State Lease No. 18574 to a point having Coordinates X = 2,063,355.94 and Y = 427,500.00; thence West 6,755.94 feet to a point having Coordinates X = 2,056,600.00 and Y = 427,500.00; thence North 11,675.00 feet to the point of beginning, containing approximately **2,081.27 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

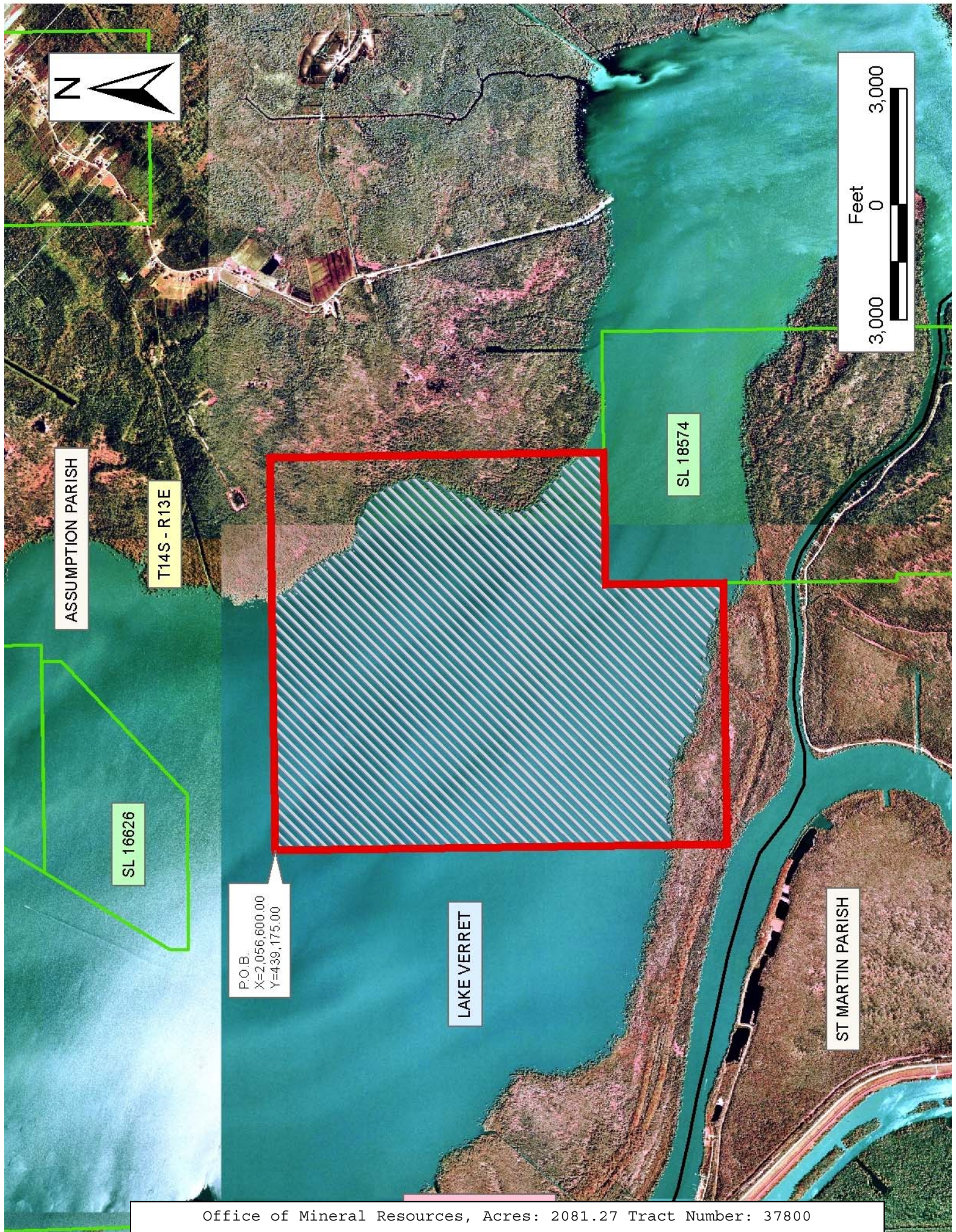
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Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



ASSUMPTION PARISH

T14S - R13E

SL 16626

P.O.B.
X=2,056,600.00
Y=439,175.00

LAKE VERRET

SL 18574

ST MARTIN PARISH

TRACT 37801 - Assumption and St. Martin Parishes, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption and St. Martin Parishes, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,046,300.00 and Y = 439,175.00; thence East 10,300.00 feet to a point having Coordinates X = 2,056,600.00 and Y = 439,175.00; thence South 10,525.00 feet to a point having Coordinates X = 2,056,600.00 and Y = 428,650.00; thence West 10,300.00 feet to a point having Coordinates X = 2,046,300.00 and Y = 428,650.00; thence North 10,525.00 feet to the point of beginning, **LESS AND EXCEPT** all that portion of State Lease No. 346, as amended, that may lie with the above described tract, containing approximately **1,700.50 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



LAKE VERRET



ASSUMPTION PARISH

ST MARTIN PARISH

T14S - R13E

P.O.B.
X = 2,046,300.00
Y = 439,175.00

SL 346

T14S - R12E

BELLE RIVER

TRACT 37802 - Assumption and St. Martin Parishes, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on September 14, 2005, situated in Assumption and St. Martin Parishes, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 2,066,770.00 and Y = 431,500.00; thence East 11,730.00 feet to a point having Coordinates X = 2,078,500.00 and Y = 431,500.00; thence South 11,900.00 feet to a point having Coordinates X = 2,078,500.00 and Y = 419,600.00; thence West 10,700.00 feet to a point having Coordinates X = 2,067,800.00 and Y = 419,600.00; thence North 1,626.63 feet to a point on the South line of State Lease No. 18574 having Coordinates X = 2,067,800.00 and Y = 421,226.63; thence East 2,106.37 feet along the South line of said State Lease No. 18574 to its Southeast Corner having Coordinates X = 2,069,906.37 and Y = 421,226.63; thence North 9,321.01 feet along the East line of said State Lease No. 18574 to its Northeast Corner having Coordinates X = 2,069,906.37 and Y = 430,547.64; thence West 3,136.37 feet along the North line of said State Lease No. 18574 to a point having Coordinates X = 2,066,770.00 and Y = 430,547.64; thence North 952.36 feet to the point of beginning, containing approximately **1,654.46 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived

under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: THEOPHILUS OIL GAS & LAND SERVICES LLC

Bidder	Cash Payment	Price/ Acre	Rental	Oil	Gas	Other



PLOTON
BAYOU

T14S - R14E

ASSUMPTION PARISH

T14S - R13E

LAKE VERRET

BAYOU GANNEVAIT

BAYOU
MAGAZILLE

ST MARTIN PARISH

P.O.B.
X = 2,066,770.00
Y = 4,31,500.00

SL 18574