

SPECIAL NOTICE

On Monday, October 29, 2007, the Office of Mineral Resources on behalf of the State Mineral Board advertised in the "Notice of Publication," for receipt of sealed bids on or before **12:00 noon on Tuesday, December 11, 2007**, for State Leases to be awarded upon **Tract No. 39504, Tract No. 39516 and Tract Nos. 39537 through 39540**, inclusive at its **December 12, 2007** Lease Sale. Within said advertisement was an incorrect coordinate advertised for **Tract No. 39504, Cameron Parish**, an incorrect parish advertised for **Tract No. 39516** and incorrect notes advertised for **Tract Nos. 39537 through 39540, Vermilion Parish**. By virtue of this public notice, **Tract No. 39504** in Cameron Parish, Louisiana, **Tract No. 39516** in Caddo Parish, Louisiana and **Tract Nos. 39537 through 39540** in Vermilion Parish, Louisiana is hereby corrected as follows:

TRACT 39504 - Portion of Block 18, East Cameron Area, Revised, Cameron Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 18, East Cameron Area, Revised, together with any present lands formed by accretion to the shoreline or islands formed therein, located in Cameron Parish, Louisiana, owned by and not presently under mineral lease as of December 12, 2007, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at the Northeast corner of said Block 18 and a point on the Louisiana Coastline, as decreed by the Supreme Court of the United States, as determined by a Special Master appointed therein, in litigation styled *United States v. State of Louisiana et al No. 9 Original*, in 1975, having Coordinates of X = 1,568,548.29 and Y = 341,657.57; thence South 3,513.47 feet along the East boundary of said Block 18 to a point having Coordinates of X = 1,568,548.29 and Y = 338,144.10; thence West 14,758.05 feet to a point on the West boundary of said Block 18 and a point on the East boundary of AO 148 having Coordinates of X = 1,553,790.24 and Y = 338,144.10; thence North 7,097.85 feet along the West boundary of said Block 18 and the East boundary of said AO 148 to its Northeast corner having Coordinates of X = 1,553,790.24 and Y = 345,241.95; thence continue North 1,931.44 feet along the West boundary of said Block 18 to its Northwest corner and a point on the Louisiana Coastline having Coordinates of X = 1,553,790.24 and Y = 347,173.39; thence Southeasterly on a straight line to a point having Coordinates of X = 1,553,840 and Y = 347,150; thence Southeasterly on a straight line to a point having Coordinates of X = 1,555,105 and Y = 346,865; thence Southeasterly on a straight line to a point having Coordinates of X = 1,558,720 and Y = 345,375; thence Southeasterly on a straight line to a point having Coordinates of X = 1,562,680 and Y = 344,195; thence Southeasterly on a straight line to a point having Coordinates of X = 1,564,160 and Y = 343,480; thence Southeasterly on a straight line to a point having Coordinates of X =

1,566,375 and Y = 342,810; thence Southeasterly on a straight line to a point having Coordinates of X = 1,566,890 and Y = 342,490; thence Southeasterly on a straight line to a point having Coordinates of X = 1,567,695 and Y = 341,990; thence Southeasterly on a straight line to the Northeast corner of said Block 18 and the point of beginning, containing approximately **2,182.11 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: CYPRESS ENERGY CORPORATION

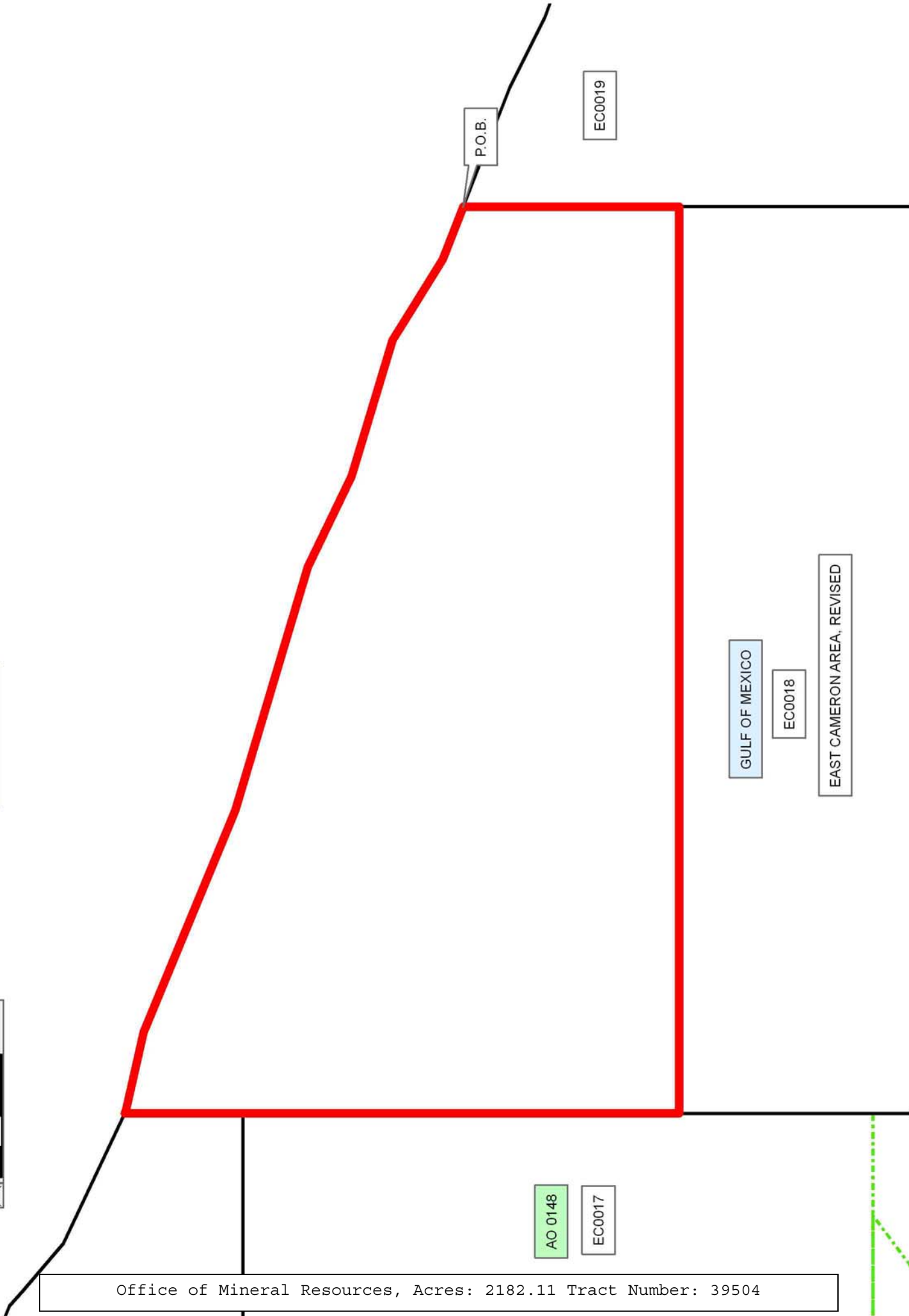
Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend
07120009
Blocks
Active_Leases



CAMERON PARISH

Office of Mineral Resources, Acres: 2182.11 Tract Number: 39504



P.O.B.

EC0019

GULF OF MEXICO

EC0018

EAST CAMERON AREA, REVISED

AO 0148

EC0017

TRACT 39516 - Caddo Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description as to which title is vested in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on December 12, 2007, situated in Caddo Parish, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 1,601,059.64 and Y = 675,920.39; thence South 00 degrees 02 minutes 52 seconds East approximately 3,953 feet to a point on the Northeast boundary of State Lease No. 12847; thence Northwesterly along said boundary of said State Lease No. 12847 to a point of intersection with a line bearing North 88 degrees 38 minutes 19 seconds West extended from a point having Coordinates of X = 1,601,059.64 and Y = 675,920.39; thence South 88 degrees 38 minutes 19 seconds East approximately 4,892 feet to the point of beginning, the above described tract is also being that portion of the former bed of Cross Lake lying below the 172 foot contour line, **LESS AND EXCEPT** if any, that portion of State Lease No. 12847 that may lie within the above describes tract, containing approximately **139 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

CADDO PARISH

T18N - R14W

P.O.B.

T17N - R14W

CROSS LAKE



TRACT 39537 - Vermilion Parish, Louisiana

A portion of all State owned lands, including high and marsh lands and land now or formerly constituting the beds and bottoms of any water body, within the boundaries of the Rockefeller Wildlife Refuge and Game Preserve, not presently under mineral lease by the State of Louisiana on December 12, 2007, situated in Vermilion Parish, Louisiana, and described as follows: Beginning at a point having Coordinates of X = 1,607,357.00 and Y = 349,390.00; thence West approximately 124 feet to a point on the East line of Section 16, Township 16 South, Range 2 West, Southwestern Land District, Vermilion Parish, Louisiana, having a Coordinate of Y = 349,390.00; thence along the boundary of said Section 16 the following courses: Northerly approximately 204 feet; Westerly approximately 5,268 feet and Southerly approximately 247 feet to a point having a Coordinate of Y = 349,390.00; thence West approximately 2,525 feet to a point having Coordinates of X = 1,599,436.43 and Y = 349,390.00; thence Northerly approximately 5,628 feet to a point on the boundary of the Rockefeller Wildlife Refuge; thence Easterly approximately 7,932 feet to a point on the boundary of said Rockefeller Wildlife Refuge; thence, leaving the boundary of said Rockefeller Wildlife Refuge, Southerly approximately 5,510 feet to the point of beginning, **LESS AND EXCEPT** any portion of Section 16, Township 16 South, Range 2 West, Southwestern Land District, which lies within the above described tract, **ALSO LESS AND EXCEPT** any portion of the above described tract which may fall outside the boundaries of the Rockefeller Wildlife Refuge, containing approximately **983 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$350 per acre and a minimum royalty of 25%.

NOTE: The mineral lease is located within the Rockefeller Wildlife Refuge under the jurisdiction of the Louisiana Department of Wildlife and Fisheries which has promulgated rules and regulations for the protection of game and wildlife on the aforesaid Tract and, therefore, shall be subject to said rules and regulations, a copy of which shall be attached to the mineral lease. In addition to the specific rules and regulations applicable, the following shall apply regarding operations under this mineral lease:

1. Compliance with the Rockefeller mineral regulations shall be required.
2. No surface activities will be allowed in the vicinity of the Headquarters and associated facilities without written authorization from the Department.
3. Board road access will be required when feasible as determined by the Department.
4. In the event that board road access is not feasible, existing canals and waterways will be utilized to access proposed well locations. A maximum of 350 feet of new canal dredging will be allowed for individual well locations.
5. Compensatory mitigation will be required for unavoidable wetland losses.
6. No discharges will be allowed, including produced waters and drilling fluids. A containerized closed loop system will be required.
7. Seasonal restrictions may be imposed within specific management units dependent upon wildlife population levels.

Prior to submitting applications for wetland permits to Federal and State permitting agencies, the leaseholder shall coordinate project details with the Department of Wildlife and Fisheries. Contact person for the Department will be Mike Windham at (504) 568-5886 or (225) 765-2807.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend
07/1/20020
Wildlife
DOQQ2004

VERMILION PARISH

T16S - R2W

ROCKEFELLER WILDLIFE REFUGE

P.O.B.

EAST CONSTANCE LAKE



TRACT 39538 - Vermilion Parish, Louisiana

A portion of all State owned lands, including high and marsh lands and land now or formerly constituting the beds and bottoms of any water body, within the boundaries of the Rockefeller Wildlife Refuge and Game Preserve, not presently under mineral lease by the State of Louisiana on December 12, 2007, situated in Vermilion Parish, Louisiana, and described as follows: Beginning at a point having Coordinates of X = 1,615,247.00 and Y = 349,390.00; thence West 7,890.00 feet to a point having Coordinates of X = 1,607,357.00 and Y = 349,390.00; thence Northerly approximately 5,510 feet to a point on the boundary of the Rockefeller Wildlife Refuge; thence Easterly approximately 7,891 feet along the boundary of said Rockefeller Wildlife Refuge to a point; thence leaving said Rockefeller Wildlife Refuge boundary, Southerly approximately 5,402 feet to the point of beginning, **LESS AND EXCEPT** any portion of the above described tract which may fall outside the boundaries of the Rockefeller Wildlife Refuge and Game Preserve, containing approximately **988 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$350 per acre and a minimum royalty of 25%.

NOTE: The mineral lease is located within the Rockefeller Wildlife Refuge under the jurisdiction of the Louisiana Department of Wildlife and Fisheries which has promulgated rules and regulations for the protection of game and wildlife on the aforesaid Tract and, therefore, shall be subject to said rules and regulations, a copy of which shall be attached to the mineral lease. In addition to the specific rules and regulations applicable, the following shall apply regarding operations under this mineral lease:

1. Compliance with the Rockefeller mineral regulations shall be required.
2. No surface activities will be allowed in the vicinity of the Headquarters and associated facilities without written authorization from the Department.
3. Board road access will be required when feasible as determined by the Department.
4. In the event that board road access is not feasible, existing canals and waterways will be utilized to access proposed well locations. A maximum of 350 feet of new canal dredging will be allowed for individual well locations.
5. Compensatory mitigation will be required for unavoidable wetland losses.
6. No discharges will be allowed, including produced waters and drilling fluids. A containerized closed loop system will be required.
7. Seasonal restrictions may be imposed within specific management units dependent upon wildlife population levels.

Prior to submitting applications for wetland permits to Federal and State permitting agencies, the leaseholder shall coordinate project details with the Department of Wildlife and Fisheries. Contact person for the Department will be Mike Windham at (504) 568-5886 or (225) 765-2807.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

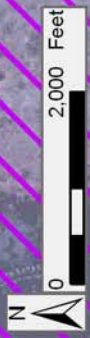
Legend
07/20019
Wildlife
DOQQ2004

VERMILION PARISH

EAST CONSTANCE LAKE

P.O.B.

ROCKEFELLER WILDLIFE REFUGE



TRACT 39539 - Vermilion Parish, Louisiana

A portion of all State owned lands, including high and marsh lands and land now or formerly constituting the beds and bottoms of any water body, within the boundaries of the Rockefeller Wildlife Refuge and Game Preserve, not presently under mineral lease by the State of Louisiana on December 12, 2007, situated in Vermilion Parish, Louisiana, and described as follows: Beginning at a point having Coordinates of X = 1,599,436.43 and Y = 349,390.00; thence East approximately 2,525 feet to a point on the West line of Section 16, Township 16 South, Range 2 West, Southwestern Land District, Vermilion Parish, Louisiana, having a Coordinate of Y = 349,390.00; thence along the boundary of said Section 16 the following courses: Southerly approximately 5,044 feet; Easterly approximately 5,248 feet and Northerly approximately 5,065 feet to a point having a Coordinate of Y = 349,390.00; thence East approximately 124 feet to a point having Coordinates of X = 1,607,357.00 and Y = 349,390.00; thence South 10,397.00 feet to a point having Coordinates of X = 1,607,357.00 and Y = 338,993.00; thence West 7,900.93 feet to a point having Coordinates of X = 1,599,456.07 and Y = 338,993.00; thence North 00 degrees 06 minutes 30 seconds West 10,397.02 feet to the point of beginning, **LESS AND EXCEPT** any portion of Section 16, Township 16 South, Range 2 West, Southwestern Land District, which lies within the above described tract, **ALSO LESS AND EXCEPT** any portion of the above described tract which may fall outside the boundaries of the Rockefeller Wildlife Refuge, containing approximately **1,278 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$350 per acre and a minimum royalty of 25%.

NOTE: The mineral lease is located within the Rockefeller Wildlife Refuge under the jurisdiction of the Louisiana Department of Wildlife and

Fisheries which has promulgated rules and regulations for the protection of game and wildlife on the aforesaid Tract and, therefore, shall be subject to said rules and regulations, a copy of which shall be attached to the mineral lease. In addition to the specific rules and regulations applicable, the following shall apply regarding operations under this mineral lease:

1. Compliance with the Rockefeller mineral regulations shall be required.
2. No surface activities will be allowed in the vicinity of the Headquarters and associated facilities without written authorization from the Department.
3. Board road access will be required when feasible as determined by the Department.
4. In the event that board road access is not feasible, existing canals and waterways will be utilized to access proposed well locations. A maximum of 350 feet of new canal dredging will be allowed for individual well locations.
5. Compensatory mitigation will be required for unavoidable wetland losses.
6. No discharges will be allowed, including produced waters and drilling fluids. A containerized closed loop system will be required.
7. Seasonal restrictions may be imposed within specific management units dependent upon wildlife population levels.

Prior to submitting applications for wetland permits to Federal and State permitting agencies, the leaseholder shall coordinate project details with the Department of Wildlife and Fisheries. Contact person for the Department will be Mike Windham at (504) 568-5886 or (225) 765-2807.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend
07/1/20021
Wildlife
DOQQ2004

VERMILION PARISH

ROCKEFELLER WILDLIFE REFUGE

T16S - R2W

P.O.B.



TRACT 39540 - Vermilion Parish, Louisiana

A portion of all State owned lands, including high and marsh lands and land now or formerly constituting the beds and bottoms of any water body, within the boundaries of the Rockefeller Wildlife Refuge and Game Preserve, not presently under mineral lease by the State of Louisiana on December 12, 2007, situated in Vermilion Parish, Louisiana, and described as follows: Beginning at a point having Coordinates of X = 1,615,247.00 and Y = 349,390.00; thence South 10,397.00 feet to a point having Coordinates of X = 1,615,247.00 and Y = 338,993.00; thence West 7,890.00 feet to a point having Coordinates of X = 1,607,357.00 and Y = 338,993.00; thence North 10,397.00 feet to a point having Coordinates of X = 1,607,357.00 and Y = 349,390.00; thence East 7,890.00 feet to the point of beginning, **LESS AND EXCEPT** any portion of the above described tract which may fall outside the boundaries of the Rockefeller Wildlife Refuge and Game Preserve, containing approximately **1,883 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

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1. Compliance with the Rockefeller mineral regulations shall be required.

2. No surface activities will be allowed in the vicinity of the Headquarters and associated facilities without written authorization from the Department.
3. Board road access will be required when feasible as determined by the Department.
4. In the event that board road access is not feasible, existing canals and waterways will be utilized to access proposed well locations. A maximum of 350 feet of new canal dredging will be allowed for individual well locations.
5. Compensatory mitigation will be required for unavoidable wetland losses.
6. No discharges will be allowed, including produced waters and drilling fluids. A containerized closed loop system will be required.
7. Seasonal restrictions may be imposed within specific management units dependent upon wildlife population levels.

Prior to submitting applications for wetland permits to Federal and State permitting agencies, the leaseholder shall coordinate project details with the Department of Wildlife and Fisheries. Contact person for the Department will be Mike Windham at (504) 568-5886 or (225) 765-2807.

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Applicant: KARE-SUE ENERGY, INC.

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend
07/1/2002
Wildlife
DOQQ2004

VERMILION PARISH

ROCKEFELLER WILDLIFE REFUGE

P.O.B.

T16S - R2W

