

TRACT 42331 - West Feliciana Parish, Louisiana

The following described property consisting of School Indemnity Lands, located in West Feliciana Parish, Louisiana, not presently under mineral lease on October 12, 2011, and described as follows: A certain tract of land, being Fractional Sections 4 and 5 of Township 1 South, Range 3 West in West Feliciana Parish, Louisiana and being the same land described as Patent No. 12466, dated February 14, 1930, from the State of Louisiana, as Grantor, to M.E. Leming Lumber Company, as Grantee, recorded in Conveyance Book 37, Page 386 of the West Feliciana Parish Conveyance Records, Louisiana, containing approximately **28.44 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on the Louisiana Coordinate System of 1927 (North or South Zone) where applicable.

NOTE: The State Mineral and Energy Board is acting pursuant to La. R.S. 30:121-136 and pursuant to all other applicable statutes, and the proceeds derived from any lease that is awarded shall be paid to the Office of Mineral Resources and by it remitted to the State Treasurer for disposition in accordance with requirements of law relating to oil, gas and mineral leases of School Indemnity Lands.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: Lessor acknowledges that the ownership is 78.01% to East Baton Rouge Parish and 21.99% to Iberville Parish and Lessee is authorized and directed to pay any and all rentals and royalties which may accrue under the terms of this lease to said School Boards separately and respectively in the following proportions: East Baton Rouge Parish School Board - 78.01% and Iberville Parish School Board - 21.99%.

NOTE: The mineral rights only are being granted herein.

NOTE: No surface activity on this tract undertaken in conjunction with any operations under any mineral lease given on this tract will be allowed without prior approval of the surface owner and further, no such right of surface use shall be deemed to have been given as part of any mineral lease by the State of Louisiana on this tract.

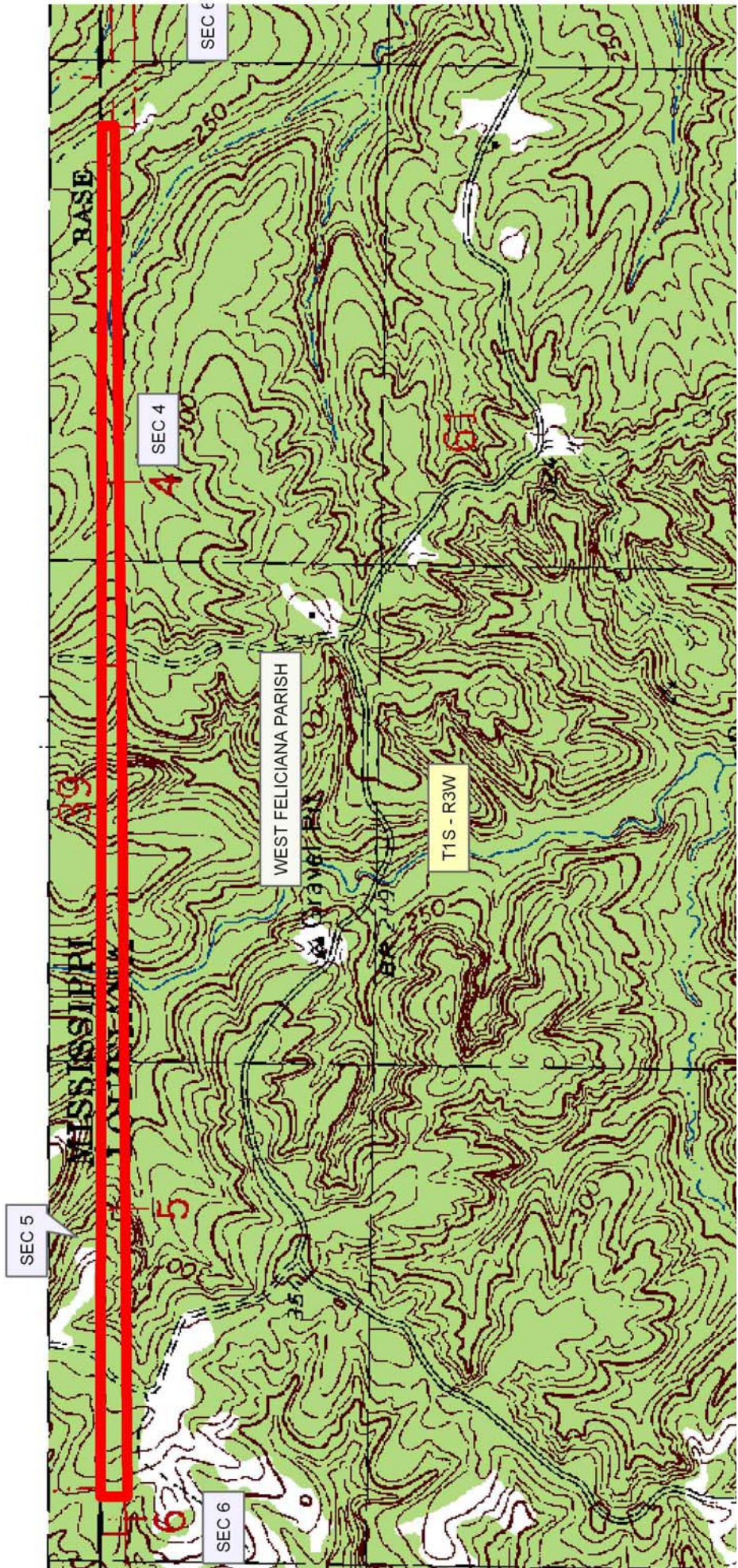
Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

Legend

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TRACT 42332 - Lafourche Parish, Louisiana

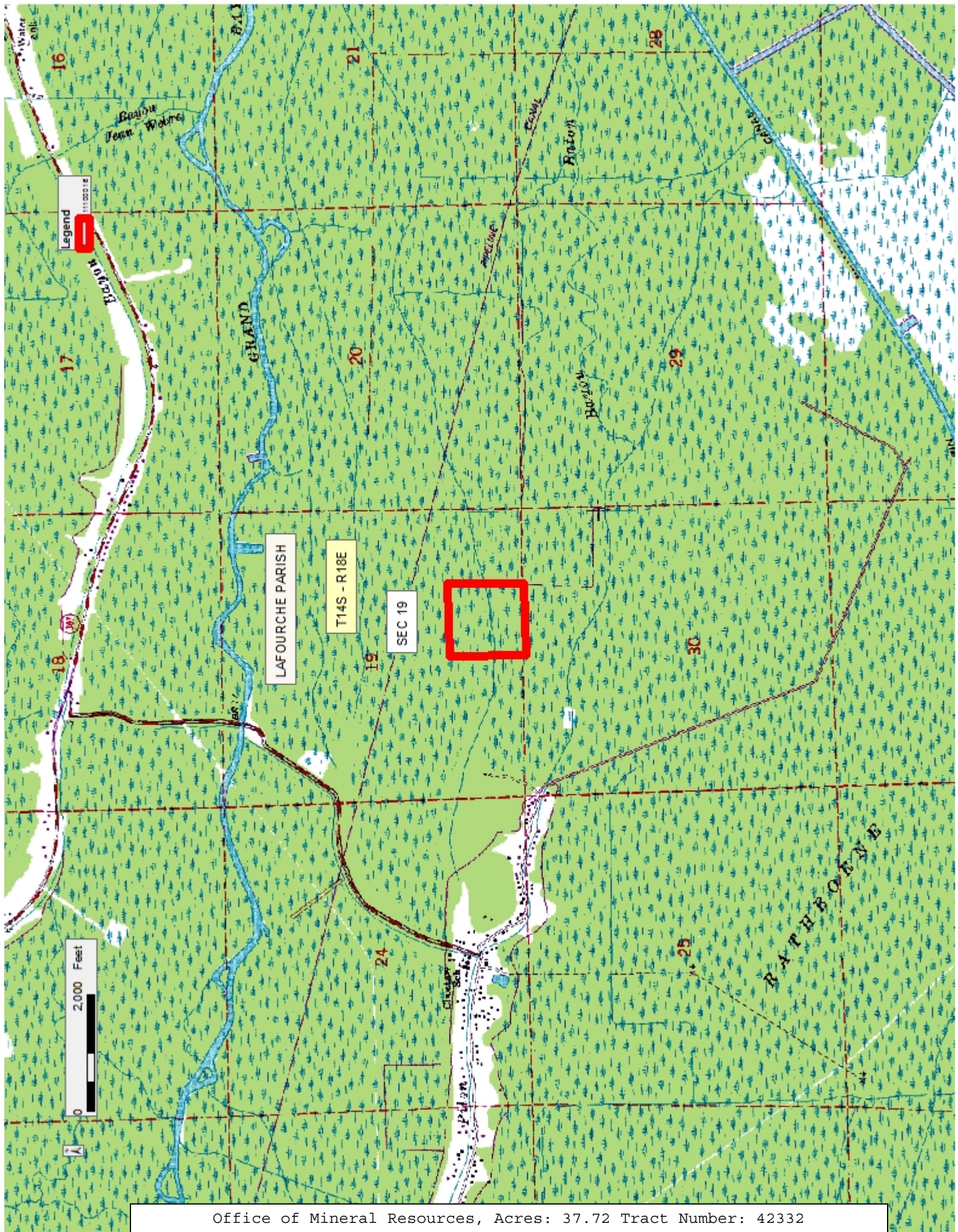
The following described property consisting of School Indemnity Lands, located in Lafourche Parish, Louisiana, not presently under mineral lease on October 12, 2011, and described as follows: That certain tract or parcel of land containing **37.72 acres**, more or less, being described as the Southwest Quarter of the Southeast Quarter (SW/4 of SE/4) of Section 19, Township 14 South-Range 18 East, Lafourche Parish, Louisiana. The "List of Section 16 School Indemnity Lands" on file with the State Land Office, which was updated on October 2, 2009, shows 37.72 acres of land in the above described tract, with the following percent to the applicable parish school board: 81.02% to St. James Parish School Board and 18.98% to Lafourche Parish School Board, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on the Louisiana Coordinate System of 1927 (North or South Zone) where applicable.

NOTE: The State Mineral and Energy Board is acting pursuant to La. R.S. 30:121-136 and pursuant to all other applicable statutes, and the proceeds derived from any lease that is awarded shall be paid to the Office of Mineral Resources and by it remitted to the State Treasurer for disposition in accordance with requirements of law relating to oil, gas and mineral leases of School Indemnity Lands.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral and Energy Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral and Energy Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral and Energy Board, nor shall the Louisiana State Mineral and Energy Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

Applicant: SCHOEFFLER ENERGY GROUP, INC.

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other



Office of Mineral Resources, Acres: 37.72 Tract Number: 42332