SPECIAL NOTICE

On Thursday, September 25, 2008, the Office of Mineral Resources on behalf of the State Mineral Board advertised in the "The Notice of Publication", for receipt of sealed bids on or before 12:00 noon on Tuesday, October 7, 2008, for State Leases to be awarded upon Tract Nos. 40221 through 40433, inclusive, at its October 8, 2008 Lease Sale. Within the said advertisement, through error and omission, a tract was omitted. By virtue of this public notice, Tract No. 40434, St. Mary Parish is hereby included as follows:

TRACT 40434 - Portion of Block 16, Eugene Island Area, Revised, St. Mary Parish, Louisiana

The beds and bottoms of all water bodies belonging to the State of Louisiana located in Block 16, Eugene Island Area, Revised, together with any present lands formed by accretion to the shoreline or islands formed therein, located in St. Mary Parish, Louisiana, owned by and not presently under mineral lease as of October 8, 2008, from the State of Louisiana, the geographical area of which is more fully described as follows: Beginning at a point having Coordinates of X = 1,969,955.68and Y = 240,895.42; thence North 6,000.00 feet to the most western Southwest corner of State Lease No. 19720 having Coordinates of X = 1,969,955.68 and Y = 246,895.42; thence along the boundary of said State Lease No. 19720 the following courses: East 5,000.00 feet to a point having Coordinates of X = 1,974,955.68 and Y = 246,895.42, South 752.06 feet to a point having Coordinates of X = 1,974,955.68 and Y =246,143.36 and South 00 degrees 19 minutes 52 seconds East 3,169.41 feet to its most southern Southwest corner having Coordinates of X = 1,974,974.00 and Y = 242,974.00; thence South 89 degrees 11 minutes 44 seconds West 18.32 feet to a point having Coordinates of X = 1,974,955.68 and Y = 242,973.74; thence South 2,078.32 feet to a point having Coordinates of X = 1,974,955.68 and Y = 240,895.42; thence West 5,000.00 feet to the point of beginning, containing approximately 689.37 acres, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: The above described tract may be in the vicinity of existing shell reefs where drilling and dredging operations must be conducted in strict conformity with the regulations adopted by the Louisiana Department of Wildlife and Fisheries and/or the U.S. Corps of Engineers, U.S. Army.

NOTE: The State of Louisiana does hereby reserve, and this lease shall be subject to, the imprescriptible right of surface use in the nature of a servitude in favor of the Department of Natural Resources, including its Offices and Commissions, for the sole purpose of implementing, constructing, servicing and maintaining approved coastal zone management and/or restoration projects. Utilization of any and all rights derived under this lease by the mineral lessee, its agents, successors or assigns, shall not interfere with nor hinder the reasonable surface use by the Department of Natural Resources, its Offices or Commissions, as herein above reserved.

NOTE: It appears, according to our records, that a portion of this Tract is located within the restrictive safety fairway area as set out by the Corps of Engineers, U.S. Army and/or the restrictive anchorage area as set out by the U.S. Coast Guard.

NOTE: The Department of Wildlife and Fisheries has designated certain areas in the coastal waters of the State of Louisiana as Oyster Seed Bed Areas. The exact location of those Seed Bed Areas must be obtained from the Department of Wildlife and Fisheries and any work done under a mineral lease from the State of Louisiana may necessarily be conducted in conformity with the rules and regulations promulgated by the said Department of Wildlife and Fisheries for Oyster Seed Bed Areas.

