

SPECIAL NOTICE

On Tuesday May 5, 2009, the Office of Mineral Resources on behalf of the State Mineral Board advertised in "The Notice of Publication", for receipt of sealed bids on or before **12:00 noon on Tuesday, June 9, 2009** for State Leases to be awarded upon **Tract Nos. 41008 through 41021, inclusive**, at its **June 10, 2009** Lease Sale. Within the said advertisement was an incorrect acreage. By virtue of this public notice, **Tract No. 41008, Red River Parish** is hereby corrected as follows:

TRACT 41008 - Red River Parish, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description as to which title is vested in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on June 10, 2009, situated in Red River Parish, Louisiana, and more particularly described as follows: Beginning at the Southwest corner of State Lease No. 19836, having Coordinates of X = 1,739,940.00 and Y = 508,134.10; thence South 14,834.10 feet to a point having Coordinates of X = 1,739,940.00 and Y = 493,300.00; thence West 15,875.00 feet to a point having Coordinates of X = 1,724,065.00 and Y = 493,300.00; thence Northerly approximately 4,387 feet to the Southwest corner of State Lease No. 13045; thence Easterly approximately 5,316 feet along the South boundary of said State Lease No. 13045 to its Southeast corner; thence Northerly approximately 1,080 feet along the East boundary of said State Lease No. 13045 to a point on the South boundary of State Lease No. 13697, as amended; thence along the South, East and North boundary of said State Lease No. 13697 the following courses and distances: Easterly approximately 661 feet, Northerly approximately 4,322 feet and Westerly approximately 612 feet to a point on the East boundary of Operating Agreement AO 0158; thence Northerly approximately 5,218 feet along the East boundary of said Operating Agreement AO 0158, to its Easternmost Northeast corner; thence Easterly approximately 10,448 feet to the point of beginning, **LESS AND EXCEPT** that portion, if any, of State Lease No. 13697, as amended, State Lease No. 13045 and Operating Agreement AO 0158, which may lie within the above described tract, containing approximately **125.65 acres**, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to,

the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash Payment	Price/Acre	Rental	Oil	Gas	Other

