TRACT 39928 - Red River Parish, LOUISIANA

All land, LESS AND EXCEPT land now or formerly constituting the beds and bottoms of any water body of whatever description and nature, belonging to the State of Louisiana located within the geographical boundaries of the Bayou Pierre Wildlife Management Area and not presently under mineral lease by the State of Louisiana as of June 11, 2008, the area of which is set forth as follows: Beginning at the Southeast corner of State Agency Lease No. 18764, also being a point on the West boundary of State Agency Lease No. 18820 having Coordinates of X = 1,662,100.00 and Y = 562,900.00; thence along the boundary of said State Agency Lease No. 18820 the following courses: South 246.00 feet to a corner having Coordinates of X = 1,662,100.00 and Y = 562,654.00 and East 4,752.87 feet to a point having Coordinates of X = 1,666,852.87 and Y = 562,654.00; thence South 00 degrees 03 minutes 15 seconds East 135.00 feet to a point having Coordinates of X = 1,666,853.00 and Y = 562,519.00; thence North 87 degrees 45 minutes 59 seconds West 2,181.02 feet to a point having Coordinates of X = 1,664,673.63 and Y = 562,604.00; thence West 2,775.15 feet to a point on the East boundary of State Agency Lease No. 19181 and State Agency Lease No. 19182 having Coordinates of X = 1,661,898.48 and Y = 562,604.00; thence North 296.00 feet along the East boundary of said State Agency Lease No. 19181 and State Agency Lease No. 19182 to their Northeast corner, also being a point on the South boundary of said State Agency Lease No. 18764 having Coordinates of X = 1,661,898.48 and Y =562,900.00; thence East 201.52 feet along the South boundary of said State Agency Lease No. 18764 to the point of beginning, LESS AND EXCEPT that portion, if any, of the above described tract lying outside the boundaries of the Bayou Pierre Wildlife Management Area, containing approximately 8.95 acres, all as more particularly outlined on a plat on file in the Office of Mineral Department of Natural Resources, Resources. bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone).

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration paid by the Lessor prior to such modification, cancellation, abrogation, including, but not limited to, bonuses, rentals and royalties.

NOTE: No surface activities will be allowed on this tract.

NOTE: The Office of Mineral Resources will require a minimum bonus of \$150 per acre and a minimum royalty of 25%.

Applicant: THEOPHILUS OIL, GAS & LAND SERVICES, LLC

Bidder	Cash	Price/	Rental	Oil	Gas	Other
	Payment	Acre				

