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When calling relative to this matter refer to No. 3250

Honorable James H. Welsh Commissioner of Conservation P. O. Box 94275 Baton Rouge, Louisiana 70804-9275

RE:

Cotton Valley Formation, Reservoir A Caddo-Pine Island Field

Caddo Parish, Louisiana

APPLICATION FOR PUBLIC HEARING

Dear Sir:

Will-Drill Operating, LLC hereby makes application pursuant to the revised rules of procedure for a public hearing to consider evidence relating to the following matters pertaining to the Cotton Valley Formation, Reservoir A, in the Caddo-Pine Island Field, Caddo Parish, Louisiana:

- 1. To establish one additional drilling and production unit for the Cotton Valley Formation, Reservoir A, in the Caddo-Pine Island Field, Caddo Parish, Louisiana, to be designated CV RA SUMM, as shown outlined on the plat attached hereto;
- 2. To redefine the Cotton Valley Formation, Reservoir A, INSOFAR AND ONLY INSOFAR as CV RA SUMM is concerned, as the stratigraphic equivalent of that oil and gas and/or gas and condensate bearing zone encountered between the depths of 6,972 feet and 8,390 feet (electrical log measurements) in the Texaco, Inc. D L Gish, et al No. 1 Well located in Section 23,Township 20 North, Range 15 West, Caddo Parish, Louisiana;
- 3. To force pool and integrate all of the separately owned tracts, mineral leases and other property interests located within the proposed unit in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation;
- 4. To designate a unit well and unit operator, as appropriate;
- 5. To extend to the proposed unit the pertinent provisions of Office of Conservation Order No. 122-M, effective January 1, 1977, as amended and supplemented by the 122-M Series of Orders, and all applicable Statewide Orders, except to the extent inconsistent herewith; and

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6. To consider and cover such other matters as the Commissioner of Conservation may deem appropriate and necessary under the circumstances.

The Cotton Valley Formation, Reservoir A, in the Caddo-Pine Island Field, Caddo Parish, Louisiana, was defined in Office of Conservation Order No. 122-M, effective January 1, 1977, has been redefined for specific units by subsequent orders of the 122-M Series of Orders, and is to be redefined INSOFAR AND ONLY INSOFAR AS CV RA SUMM is concerned as provided herein.

Any pertinent data relating to this matter can be obtained, at the cost of the requesting party, from Mr. Daryl Fultz, Will-Drill Operating, LLC, 416 Travis Street, Suite 1200, Shreveport, Louisiana 71101, telephone number (318) 222-7464.

A Pre-Application Notice letter dated March 11, 2011, was circulated in connection with this matter. There was no request received for a conference; accordingly, no conference will be held.

The attached list includes the names of all Interested Owners, Represented Parties and Interested Parties known to Applicant after a diligent search. A copy of this application, with plat attached, is being sent to each such party. Pursuant to Office of Conservation regulations, the list of parties is being furnished only to the Commissioner of Conservation and to the District Manager of the Shreveport District of the Office of Conservation; however, the list of parties will be provided to any person requesting a copy of it. Enclosed with the copy of this application being sent to the Commissioner is a check for the application fee.

Yours very truly,

COOK, YANCEY, KING & GALLOWAY

William Fleming

jwf:s

Enclosures

cc: James C. Broussard, District Manager

Interested Owners, Represented Parties and Interested Parties

Mr. Kem Hargrove

