

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, MAY 3, 2011**, upon the application of **WILL-DRILL OPERATING, LLC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Cotton Valley Formation, Reservoir A**, in the Caddo Pine Island Field, Caddo Parish, Louisiana.

1. To establish one (1) additional drilling and production unit for the Cotton Valley Formation, Reservoir A.
2. To redefine the Cotton Valley Formation, Reservoir A, INsofar AND ONLY INsofar AS CV RA SUMM is concerned, as the stratigraphic equivalent of that oil and gas and/or gas and condensate bearing zone encountered between the depths of 6,972' and 8,390' (electrical log measurements) in the Texaco, Inc.-D L Gish et al No. 1 Well, located in Section 23, Township 20 North, Range 15 West.
3. To force pool and integrate all of the separately owned tracts, mineral leases and other property interests located within the proposed unit in accordance with Section 10, Title 30 of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
4. To designate a unit well and unit operator, as appropriate.
5. To extend to the proposed unit the pertinent provisions of Office of Conservation Order No. 122-M, effective January 1, 1977, as amended and supplemented by the 122-M Series and all applicable Statewide Orders, except to the extent inconsistent herewith.
6. To consider such other matters as may be pertinent.

The Cotton Valley Formation, Reservoir A was defined in Order No. 122-M, effective January 1, 1977 has been redefined for specific units by subsequent orders of the 122-M Series of Orders, and is to be redefined INsofar AND ONLY INsofar AS CV RA SUMM is concerned as provided herein.

A plat is available for inspection in the Office of Conservation in **Baton Rouge and Shreveport**, Louisiana.

<http://dnr.louisiana.gov/conshearings>

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

3/28/11;3/31/11

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IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT, IF YOU NEED ASSISTANCE, PLEASE CONTACT THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.