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January 6, 2011

APPLICATION

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12556-71534

Honorable James H. Welsh
Commissioner of Conservation
Louisiana Office of Conservation
P.O. Box 94275
Baton Rouge, LA 70804-4275

RE: Bourg Zone, Reservoir C
Houma Field
Terrebonne Parish, Louisiana

Dear Commissioner Welsh:

Application is hereby made on behalf of **TRI-C RESOURCES, LLC**, for the calling of a public hearing, after thirty (30) days legal notice, to consider evidence relative to the issuance of Orders pertaining to the following matters related to the **Bourg Zone, Reservoir C**, in the **Houma Field**, Terrebonne Parish, Louisiana, to-wit:

1. To establish rules and regulations and create a single drilling and production unit for the exploration for and production of gas and condensate, such unit to be designated BOURG RC SUA;
2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed units, with each tract sharing in unit production on a surface acreage basis of participation;
3. To provide that any future wells drilled to the Bourg Zone, Reservoir C, within or outside of the proposed unit, should be located in accordance with the spacing provisions of Statewide Order 29-E;

4. To provide that the Commissioner of Conservation should be authorized to reclassify the reservoir, by supplemental order without the necessity of a public hearing if the producing characteristics of the reservoir changes and evidence to justify such reclassification is submitted to and accepted by the Commissioner of Conservation; and
5. To consider such other matters as may be appropriate and justified by the evidence presented at the hearing.

The Bourg Zone, Reservoir C, in the Houma Field, Terrebonne Parish, Louisiana, is hereby defined as being that stratigraphic interval encountered between the depths of 13,450 feet and 15,060 feet (electrical log measurements) in the Exxon Company, USA - Exxon Fee No. 1 Well, located in Section 32, Township 17 South, Range 18 East, Terrebonne Parish, Louisiana.

A conference to discuss the proposed application and any opposition thereto was held at 1:30 p.m. on January 5, 2011, at the offices of Onebane Law Firm, 1200 Camellia Blvd, Suite 300, Lafayette, Louisiana. A list of the parties who attended the pre-application conference is attached. Randall C. Songy, attorney for the applicant, opened the conference with a discussion on unitization and the Rules of Procedure. Bill Robbins, geological consultant for the applicant, explained the applicant's proposal and the geological, engineering and other bases therefor, and in a collaborative effort, Mr. Songy and Mr. Robbins answered questions. The conference was then adjourned. There was no opposition to the unitization proposal expressed at the conference, though it was specifically stated at the conference that the rights of all parties to file a counterplan in accordance with the Commissioner's Rules of Procedure were reserved.

Pertinent data relating to the proposed application can be obtained, AT THE COST OF THE REQUESTING PARTY, by contacting Bill Robbins, W. H. Robbins & Associates, Inc., 302 LaRue France, Lafayette, LA 70508 (337-232-5004).

There is attached hereto and made a part hereof a plat outlining the proposed unit and a list of the names and addresses of the interested parties to whom this unitization proposal is being sent. Pursuant to the Revised Rules of Procedure, such list of parties is being furnished ONLY to the Commissioner of Conservation and to the District Manager of the Lafayette District of the Office of Conservation. However, the list of parties will be provided to any party requesting a copy of it. A reasonable effort was made to ascertain the names and addresses of all Interested Owners, Represented Parties and Interested Parties.

Finally, enclosed herein is our check in the amount of \$755.00 made payable to the Office of Conservation in payment of the required hearing application fee.

Very truly yours,



RANDALL C. SONG
JEREMY B. SHEALY

RCS/JBS/smp/bad
Enclosures

cc: Interested Owners, Represented Parties,
and Interested Parties
Mr. Richard Hudson
~~Mr. Jim Broussard~~, District Manager
Office of Conservation

P.S. To all Interested Owners, Represented Parties and Interested Parties:

You may have received this Application even though your property is not included in the proposed unit, because the Revised Rules of Procedure require us to attempt to also notify everyone owning an interest in the area "proximate to" the proposed unit.

Your receipt of this Application does not require you to take any action. It is meant to notify you of these proceedings so that you have the opportunity to participate if you so desire.

R 18 E

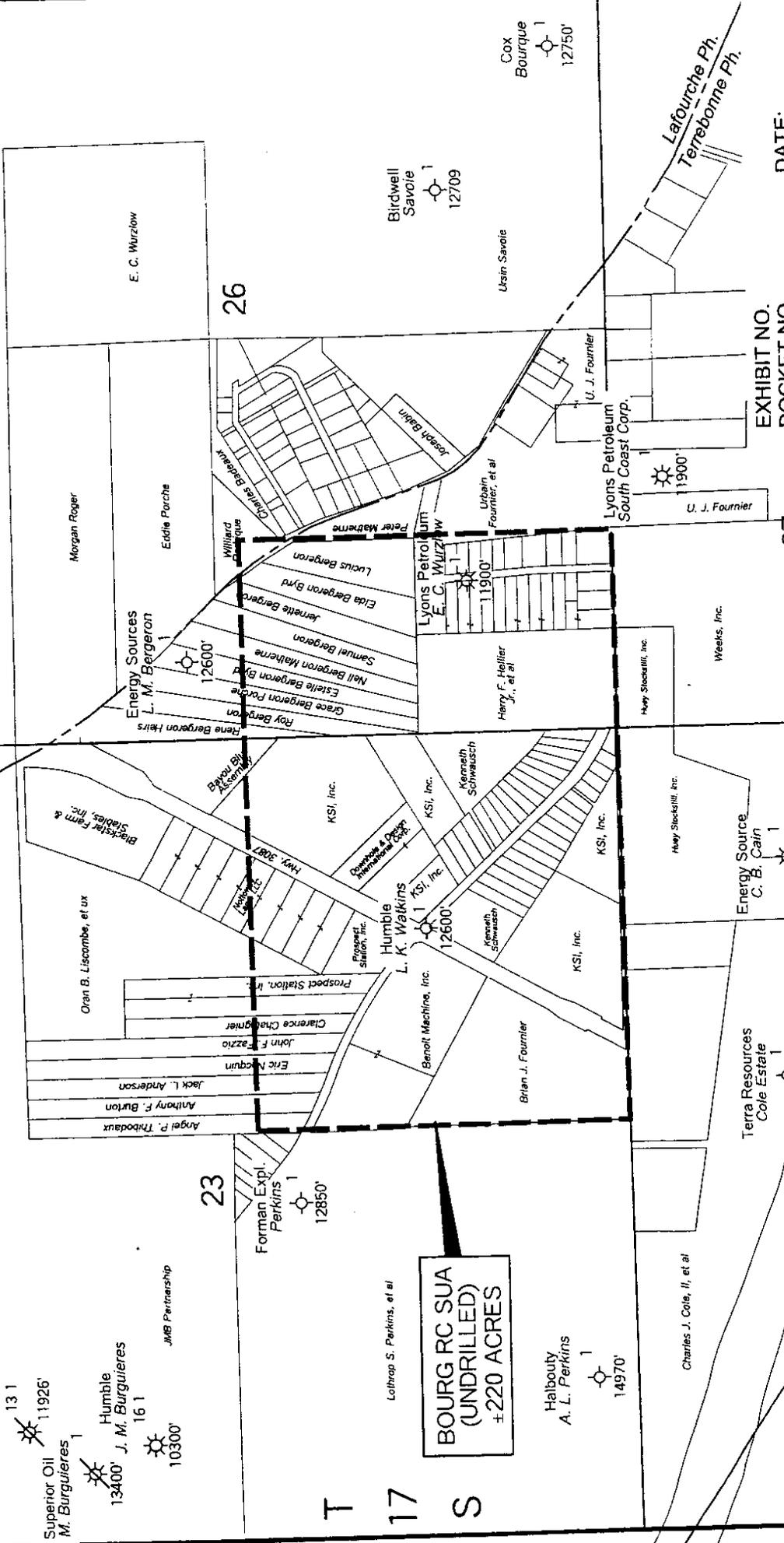
23

3 1 ☀ North Houma Gas (Dupre) 12010'

23

T 17 S

Humble J. M. Burguières 13 1
 Superior Oil J. M. Burguières 1 11926'
 Humble J. M. Burguières 16 1
 JMB Partnership 10300'

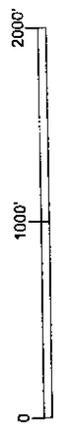


**BOURG RC SUA
 (UNDRILLED)
 ±220 ACRES**

EXHIBIT NO. _____ DATE: _____
 DOCKET NO. _____

TRIC RESOURCES, LLC

HOUMA FIELD
 TERREBONNE PARISH, LOUISIANA
 PROPOSED UNIT
 BOURG ZONE



W. H. ROBBINS & ASSOCIATES
 CONSULTING GEOLOGISTS
 Lafayette, Louisiana (337) 232 5004

NOTE: ALL BOUNDARIES ARE GEOGRAPHIC